

J. Kumar Infraprojects Ltd.

We dream ... So we achieve...

Regd. Off.: 16-A, Andheri Industrial Estate, Veera Desai Road, Andheri (W), Mumbai - 400053. INDIA
Ph.: +91-22-6774 3555. Fax+91-22-2673 0814. E-mail : info@jkumar.com Website : www.jkumar.com
CIN No. : L74210MH1999PLC122886



J. Kumar

ISO 9001:2015
ISO 14001:2015
OHSAS 18001:2007

9th November, 2021

To,
The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Scrip Code: 532940

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Scrip Symbol: JKIL

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Press Release for the Un-Audited Financial Statements, for the second quarter and half year ended as on 30th September, 2021.

Dear Sir's,

Pursuant to the above mentioned Regulations please find enclosed herewith the "Press Release" for the Un-Audited Financial Statements, for the second quarter and half year ended as on 30th September, 2021.

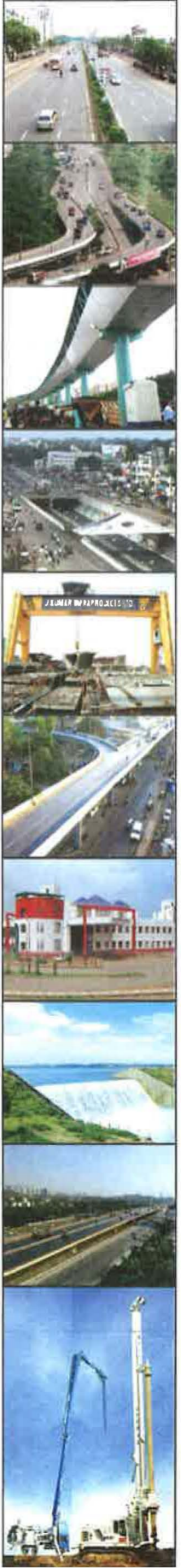
Yours faithfully,

For J. Kumar Infraprojects Ltd


Poornima
Company Secretary



Enclosures: As Above



Investor Release

J. Kumar Infraprojects Limited Q2 & H1 FY22 Results Release

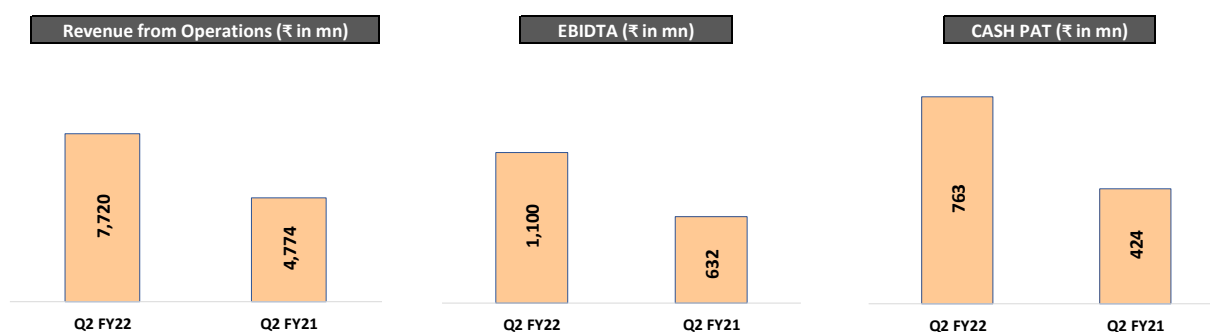
**Robust broad based growth momentum as revenue grew by 62% Y-O-Y in Q2 FY22
and 90% Y-O-Y in H1 FY22**

Reduction in Gross Debt by ₹ 233 mn in H1 FY22

Mumbai, November 9, 2021: J. Kumar Infraprojects Limited (JKIL), a pure play EPC company having a niche in construction of Urban Infra Projects including Metros, Flyover, bridges etc. today announced its Unaudited Financial results for the quarter and half year ended September 30, 2021.

Key Financial Highlights are as follows:

| Particulars (₹ In Mn) | Q2 FY22 | Q2 FY21 | Y-O-Y | H1 FY22 | H1 FY21 | Y-O-Y |
|--------------------------------|--------------|--------------|-------|--------------|--------------|-------|
| Revenue from Operations | 7,720 | 4,774 | 62% | 14,470 | 7,626 | 90% |
| EBIDTA | 1,100 | 632 | 74% | 2,068 | 915 | 126% |
| EBIDTA Margin | 14.3% | 13.2% | | 14.3% | 12.0% | |
| PBT | 543 | 99 | 448% | 970 | -176 | 652% |
| PBT Margin | 7.0% | 2.1% | | 6.7% | -2.3% | |
| PAT | 411 | 71 | 478% | 732 | -137 | 634% |
| PAT Margin % | 5.3% | 1.5% | | 5.1% | -1.8% | |
| Cash PAT | 763 | 424 | 80% | 1,455 | 567 | 157% |
| Cash PAT Margin % | 9.9% | 8.9% | | 10.1% | 7.4% | |





Standalone Performance highlights for Q2 FY22

Revenue from Operations for Q2 FY22 grew by 62% to ₹ 7,720 mn as compared to ₹ 4,774 mn in Q2 FY21.

EBIDTA for Q2 FY22 stood at ₹ 1,100 mn as compared to ₹ 632 mn in Q2 FY21. **EBIDTA margin** for Q2 FY22 stood at 14.3% as compared to 13.2% in Q2 FY21.

PBT for Q2 FY22 grew by 448% to ₹ 543 mn as compared to ₹ 99 mn in Q2 FY21. **PBT margin** for Q2 FY22 stood at 7.0% as compared to 2.1% in Q2 FY21.

PAT for Q2 FY22 grew by 478% to ₹ 411 mn as compared to ₹ 71 mn in Q2 FY21. **PAT margin** for Q2 FY22 stood at 5.3% as compared to 1.5% in Q2 FY21.

Standalone Performance highlights for H1 FY22

Revenue from Operations for H1 FY22 grew by 90% to ₹ 14,470 mn as compared to ₹ 7,626 mn in H1 FY21.

EBIDTA for H1 FY22 stood at ₹ 2,068 mn as compared to ₹ 915 mn in H1 FY21. **EBIDTA margin** for H1 FY22 stood at 14.3% as compared to 12.0% in H1 FY21.

PBT for H1 FY22 grew by 652% to ₹ 970 mn as compared to ₹ (176) mn in H1 FY21. **PBT margin** for H1 FY22 stood at 6.7% as compared to (2.3)% in H1 FY21.

PAT for H1 FY22 grew by 634% to ₹ 732 mn as compared to ₹ (137) mn in H1 FY21. **PAT margin** for H1 FY22 stood at 5.1% as compared to (1.8)% in H1 FY21.

The Company continued its focus on working capital management and quality of order book. The Company has been able to reduce its debt levels despite increase in execution and disruptions caused due to COVID 19.

Our **Total Order book** as on **September 30, 2021** stood at ₹ **1,12,092 mn**. The order book inter alia includes Metro projects (elevated and underground) contributing ~ 58%, while Flyover, Bridges & Roads projects contributes ~42%.

On the performance Mr. Kamal Gupta, Managing Director commented, "I am pleased that we have delivered a resilient performance amidst challenging market conditions with unprecedented increase in commodity prices and logistics cost. Our ability to deliver revenue growth of 90% YoY and receive new orders of over ₹ 1,540 Crores in first half of FY22, demonstrates the inherent strengths of our business and testament to our execution capabilities. Our robust execution capabilities coupled with strong repository of asset base enabling efficient execution reflected in strong revenue growth. Our well diversified & strong order book of ₹ 1,12,092 mn ensures sustainable growth momentum.



The strong impetus from the Government on pushing infrastructure development projects in the recent budget announcement to kick start the economy alongside pandemic induced incentives and favourable policies such as lowering of bank guarantee requirement, faster clearance of bills and speedier clearances/approvals are very positive for the sector and overall economy. Companies with credible balance sheet and execution track record would be benefitting most from the same. With our expertise and track record, we are hopeful of being awarded more such Urban Infra Projects across the country. With a comfortable debt equity ratio, we have sufficient headroom to capitalise on opportunities of huge Infrastructure development in country. We expect the tendering activities to intensify further in coming quarters. With the sustained order inflow and our expertise in executing and delivering projects on time we are optimistic that we shall witness a healthy and sustainable growth. The Company has sufficient cash as well as unutilised working capital facilities to undertake large projects and also to ramp up execution of existing projects.”

About J. Kumar Infraprojects Limited

J. Kumar Infraprojects Ltd, is one of the few EPC companies to conform to ISO standards “ISO 9001:2015, ISO 14001:2015 & OHSAS 18001:2007” for Quality Management Systems, Occupational Health and Safety Management System and Environmental Management System. JKIL has developed a niche in construction of Urban Infra Projects including Metros, Flyover, bridges etc. It is renowned for undertaking design and construction projects on a turnkey basis meeting their clients’ requirements to effect. JKIL is focused on EPC projects, having strong foothold in various sectors like Urban Infrastructure, Transportation Engineering, Piling & Civil Construction etc.

For more information please visit www.jkumar.com

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

| Company | Investor Relation Advisors |
|---|---|
| J. Kumar Infraprojects Limited Mr. Arvind Gupta Designation – CFO Tel No: +91 22 6774 3555 Email id: arvind.gupta@jkumar.com www.jkumar.com | Marathon Capital Advisory Private Limited Dr. Rahul Porwal Tel : +91-22-40030610 / +91 9967576900 Email : rahul@marathoncapital.in www.marathoncapital.in |